

## Schedule A Itemized Deductions

Every individual tax return is assigned a Standard Deduction based on Filing Status. The standard deduction amounts on Tax Year 2021 returns for each filing status are shown below.

**Single - \$12,550    Head of Household - \$18,800    Married Filing Jointly - \$25,100**

In order to benefit from Itemizing Deductions, a taxpayer's itemized deductions must exceed the standard deduction assigned by the filing status.

*Most common Itemized Deductions are:*

*State Tax Withheld on W2's*

*Medical Expenses (above 7.5% of AGI)*

*Real Estate Taxes Paid*

*Mortgage Interest Paid on Principal Residence*

Schedule A - Itemized Deductions		
<b>Medical</b>		
\$ _____	Medical Miles (x 16¢ per mile)	\$ _____
\$ _____	= Out of Pocket - Medical Out	_____
\$ _____	of Pocket - Dental	_____
\$ _____	Out of Pocket - Prescriptions	_____
\$ _____	Out of Pocket - Vision Care	_____
\$ _____	Other Expenses - Description:	_____
<b>Taxes</b>		
\$ _____	State Taxes withheld (Total from Line 17 of ALL W2s)	_____
\$ _____	Real Estate Taxes paid on your Principal Residence	_____
<b>Mortgage Interest</b>		
\$ _____	1098 Mortgage Interest	_____
\$ _____	2nd 1098 Mortgage Interest	_____
<b>Charitable Contributions</b>		
\$ _____	Charity Miles (x 14¢ per mile)	\$ _____
\$ _____	= Cash Gifts to Charity	_____
\$ _____	Non Cash Gifts to Charity	_____

\_\_\_\_\_  
Taxpayer Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse Signature

\_\_\_\_\_  
Date