

Schedule A Itemized Deductions

Every individual tax return is assigned a Standard Deduction based on Filing Status. The standard deduction amounts on Tax Year 2020 returns for each filing status are shown below.

Single - \$12,400 Head of Household - \$18,650 Married Filing Jointly - \$24,800

In order to benefit from Itemizing Deductions, a taxpayer's itemized deductions must exceed the standard deduction assigned by the filing status.

Most common Itemized Deductions are:

State Tax Withheld on W2's

Medical Expenses (above 10% of AGI)

Real Estate Taxes Paid

Mortgage Interest Paid on Principal Residence

Schedule A - Itemized Deductions		
Medical		
\$ _____	Medical Miles (x 17¢ per mile)	\$ _____
\$ _____	= Out of Pocket - Medical Out	_____
\$ _____	of Pocket - Dental	_____
\$ _____	Out of Pocket - Prescriptions	_____
\$ _____	Out of Pocket - Vision Care	_____
\$ _____	Other Expenses - Description:	_____
Taxes		
\$ _____	State Taxes withheld (Total from Line 17 of ALL W2s)	_____
\$ _____	Real Estate Taxes paid on your Principal Residence	_____
Mortgage Interest		
\$ _____	1098 Mortgage Interest	_____
\$ _____	2nd 1098 Mortgage Interest	_____
Charitable Contributions		
\$ _____	Charity Miles (x 14¢ per mile)	\$ _____
\$ _____	= Cash Gifts to Charity	_____
\$ _____	Non Cash Gifts to Charity	_____

Taxpayer Signature

Date

Spouse Signature

Date